| ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):  | FOR COURT USE ONLY   |               |  |
|--|--|---------------|--|
|  |  |               |  |
|  |  |               |  |
|  |  |               |  |
|  |  |               |  |
| TELEPHONE NO.: FAX NO. (Optional):   |  |               |  |
| E-MAIL ADDRESS (Optional):   |  |               |  |
| ATTORNEY FOR (Name):   | 4  |               |  |
| SUPERIOR COURT OF CALIFORNIA, COUNTY OF  |  |               |  |
| STREET ADDRESS:  |  |               |  |
| MAILING ADDRESS:   |  |               |  |
| CITY AND ZIP CODE:   |  |               |  |
| BRANCH NAME:   | 4  |               |  |
| CONSERVATORSHIP OF   |  |               |  |
| (Name):  |  |               |  |
| (PROPOSED) CONSERVATEE   |  |               |  |
| PETITION FOR APPOINTMENT OF SUCCESSOR  | CASE NUMBER:   |               |  |
|  |  |               |  |
| PROBATE CONSERVATOR OF THE PERSON ESTATE   | HEARING DATE AND TIME:   | DEPT.:        |  |
| Limited Conservatorship  |  |               |  |
| Petitioner (name):   | requests that  |               |  |
|  | -  |               |  |
| a. (Name):   | (Telephone):   |               |  |
| (Address):   |  |               |  |
|  |  |               |  |
| be appointed successor conservator limited conservator   |  |               |  |
| of the PERSON of the (proposed) conservatee and Letters issue upon qualification   |  |               |  |
| b. (Name):   | (Telephone):   |               |  |
| (Address):   |  |               |  |
|  |  |               |  |
| be appointed successor conservator limited conservator   | r  |               |  |
| of the ESTATE of the (proposed) conservatee and Letters issue upon qualification.  | •  |               |  |
|  |  |               |  |
| c. (1) bond not be required because the proposed successor or an exempt government agency. for the reasons stated in A           | •  | ary           |  |
|  |  | ام مامان دمسا |  |
| (2) bond be fixed at: \$ to be furnished by an authoriz by law. (Specify reasons in Attachment 1c if the amount is different fro | ed surety company or as otherwise p  |               |  |
| section 2320.)   | in the minimum required by 1 robate  | Code          |  |
| (3) \$\frac{1}{3}\$ in deposits in a blocked account be allowed. Rece  | ints will be filed. (Specify institution a   | and           |  |
| location):   | pro um se mear (epeen) memaner.  | aa            |  |
| roodiony.  |  |               |  |
| d. orders authorizing independent exercise of powers under Probate Code sec  | tion 2500 be granted   |               |  |
| · · · · · · · · · · · · · · · · · · ·  | ers to be exercised independently un   | der           |  |
| Probate Code section 2590 would be to the advantage and benefit and in the   |  |               |  |
| estate. (Specify orders, powers, and reasons in Attachment 1d.)  | o boot intorcot of the conservatorship   | ,             |  |
| e. orders relating to the capacity of the (proposed) conservatee under Probate   | Code section 1873 or 1901 be grant   | ed.           |  |
| (Specify orders, facts, and reasons in Attachment 1e.)   | in the second of | - *           |  |
| f. orders relating to the powers and duties of the proposed successor  | r conservator of the person under  |               |  |
| Probate Code sections 2351–2358 be granted. (Specify orders, facts, and  | <del>-</del>   |               |  |
| g. the (proposed) conservatee be adjudged to lack the capacity to give informe   | ·  |               |  |
|  | of the person be granted the powers  |               |  |
| specified in Probate Code section 2355. (Complete item 9 on page 5.)   |  |               |  |
| Do NOT use this form for a temporary conservatorship.  |  |               |  |

| CONSERVATORSHIP OF (Name): |                        |  | CASE NUMBER:  |
|----------------------------|------------------------|--|---|
| _                          |                        | CONSERVATEE  |   |
| 1.                         | h                      | [(for limited conservatorship only)] orders relating to the powers and duties of the limited conservator of the person under Probate Code section 2351.5 be grante (Specify orders, powers, and duties in Attachment 1h and complete item 1j.)  (for limited conservatorship only) orders relating to the powers and duties of the limited conservator of the estate under Probate Code section 1830(b) be grante (Specify orders, powers, and duties in Attachment 1i and complete item 1j.)  | e proposed successor *  |
|                            | j                      | (for limited conservatorship only) orders limiting the civil and legal rights of the (Specify limitations in Attachment 1j.)   | (proposed) limited conservatee be granted   |
|                            | k                      | ·  | apacity Declaration—Conservatorship orship (form GC-335A), executed by a or her licensure with at least two years before the hearing.           |
|                            | <i>I.</i>              | other orders be granted. (Specify in Attachment 11.)   |   |
| 2.                         | •                      | sed) conservatee is (name):  |   |
|                            | (Presen                | t address):  |   |
|                            | (Teleph                | one):  |   |
| 3.                         | а. 🗀                   | Jurisdictional facts (initial appointment only): The proposed conservatee has  | s no conservator in California and is a   |
|                            | (1)  <br>(2)           | resident of California and  (a) a resident of this county.  (b) not a resident of this county, but commencement of the conservater interests of the proposed conservatee. (Specify reasons in Attain nonresident of California but  (a) is temporarily living in this county, or  (b) has property in this county, or  |   |
|                            |                        | (c) commencement of the conservatorship in this county is in the b conservatee. (Specify reasons in Attachment 3a.)  | pest interest of the proposed   |
|                            | b. <b>Peti</b> (1) (2) | ioner is is not a creditor or an agent of a creditor of the (proposed) combined is is not a debtor or an agent of a debtor of the (proposed) constant.   |   |
|                            | , ,                    | a nominee. (Affix nomination as Attachment 3c.)  the spouse of the (proposed) conservatee.  the domestic partner or former domestic partner of the (proposed) conservatee as (specify relationship):  a bank other entity authorized to conduct the business of a trust of a nonprofit charitable corporation that meets the requirements of Probate of a private professional conservator, as defined in Probate Code section 234 information statement required by Probate Code section 2342.  (a) registered with the Statewide Registry of Private Conservators, Guardi California Department of Justice under Probate Code sections 2850–2 on file will expire on (date):  (b) exempt from statewide registration under Probate Code section (special (Explain basis for exemption in Attachment 3c.)  other (specify): | ompany. Code section 2104. 41, who has filed with the court the ians, and Trustees maintained by the 1855. The current registration declaration |
|                            | (-/                    | . 1 3/   |   |

\* See Item 5b on page 3.

| CONSERVATORSHIP OF (Name): |  |  |   | CASE NUMBER:                          |  |
|----------------------------|--|--|---|---------------------------------------|--|
| _                          |  |  |   |                                       |  |
|                            | _  | D. William C.  | CONSERVATEE   |                                       |  |
| 3.                         | d.   | <ul> <li>d. Petitioner is</li> <li>(1)</li></ul>   |   |                                       |  |
|                            | e. Character and estimated value of the property of the estate (complete items (1) or (2) and (3), (4), and (5)):  (1)  (For appointment of successor conservator only, if complete Inventory and Appraisal filed by predecessor):  Personal property: \$ , per Inventory and Appraisal filed in this proceeding on (specify dates of filing of all inventories and appraisals): |  |   |                                       |  |
|                            |  | (2) Estimated value of personal property: (3) Annual gross income from (a) real property: (b) personal property: (c) pensions: (d) wages: (e) public assistance benefits: (f) other:   | \$<br>\$<br>\$<br>\$<br>\$<br>\$  |                                       |  |
|                            |  | (4) <b>Total</b> of (1) or (2) and (3):  | \$  |                                       |  |
| 4.                         | (Pr  | <ul> <li>(5) Real property:</li> <li>(a) per Inventory and Appraisal identif</li> <li>(b) estimated value.</li> </ul> Poposed) conservatee   | \$<br>ied in item (1).  |                                       |  |
|                            | •  | is is not a patient in or on leave of  | absence from a state institution un   | der the jurisdiction of the           |  |
|                            |  | California Department of Mental Health or the California   | ornia Department of Developmenta  | Services (specify state institution): |  |
|                            | b.<br>c.   | benefits from the U.S. Department of Veterans Affairs (estimate amount of monthly benefit payable): \$   |   |                                       |  |
| 5.                         | a.   | Proposed conservatee (initial appointment of conservator only)   |   |                                       |  |
|                            | b.   | <ul> <li>(1) is an adult.</li> <li>(2) will be an adult on the effective date of t</li> <li>(3) is a married minor.</li> <li>(4) is a minor whose marriage has been dis</li> <li>Vacancy in office of conservator (appoint conservator after the death of a predecessor.</li> <li>There is a vacancy in the office of conservator</li> </ul> | ssolved.<br>ment of successor conservator only<br>r is a petition for initial appointment | t. (Prob. Code, § 1860.5(a)(1).)      |  |
|                            |  |  | specified below.  |                                       |  |

| CONSERVATORSHIP OF (Name): |            |   | CASE NUMBER:                               |                              |                                      |
|----------------------------|------------|---|--|------------------------------|--------------------------------------|
| _                          |            |   |  |                              |                                      |
|                            | CONSERVATE |   |  |                              |                                      |
| 5. c.                      | (Proposed  | conservatee requires a colunable to properly provide for Supporting facts are | or his or her person                       | nal needs for physical healt |                                      |
|                            | (2)        | substantially unable to man. Supporting facts are                             | age his or her finar<br>specified in Attad |                              | fraud or undue influence.<br>ollows: |

| CONSERVATORSHIP OF (Name): |  |   |   | CASE NUMBER:   |
|----------------------------|--|---|---|--|
| _                          |  |   | CONSERVATEE   |  |
| 5.                         | d.   |   | (Proposed) conservatee voluntarily requests the appointment of a su (Specify facts showing good cause in Attachment 5(d).)  | ccessor conservator.   |
|                            | e.   |   | Confidential Supplemental Information (form GC-312) is filed with this petition. All petitioners must file this form except banks and other entities authorized to  |  |
|                            | f.   | Petitio   | <b>Dsed) conservatee</b> is is not developmentally disabled as defener is aware of the requirements of Probate Code section 1827.5. (Specify the lity in Attachment 5f).  | efined in Probate Code section 1420.  nature and degree of the alleged                 |
| 6.                         |  | Petitioner or proposed successor conservator is the spouse of the (proposed) conservatee. |   |  |
|                            | (If this statement is true, you must answer a or b.)   |   |   |  |
|                            | a.   |   | The (proposed) conservatee's spouse is not a party to any action or proceeding legal separation, dissolution of marriage, annulment, or adjudication of nullity of  |  |
|                            | b.   |   | Although the (proposed) conservatee's spouse is a party to an action or proceed for legal separation, dissolution, annulment, or adjudication of nullity of their may of these proceedings, it is in the best interest of the (proposed) conservatee the  | arriage, or has obtained a judgment in one   |
|                            |  |   | (1) a successor conservator be appointed.   |  |
|                            |  |   | (2) the spouse be appointed as the successor conservator.   | hmont 6h )   |
| 7                          |  | □ Pet   | (If you checked item 6b(1) or (2) or both, specify the facts and reasons in Attactioner or proposed successor conservator is the domestic parti   |  |
| •                          | Petitioner or proposed successor conservator is the domestic partner or former domestic partner of the (proposed) conservatee. (If this statement is true, you must answer a or b.): |   |   |  |
|                            | a.   |   | The domestic partner of the (proposed) conservatee has not terminated and domestic partnership.   | pes not intend to terminate the  |
|                            | b.   |   | Although the domestic partner or former domestic partner of the (proposed) co terminated the domestic partnership, it is in the best interest of the (proposed)   |  |
|                            |  |   | <ul> <li>(1)  a successor conservator be appointed.</li> <li>(2)  the domestic partner or former domestic partner be appointed as the</li> </ul>  | e successor conservator.   |
|                            |  |   | (If you checked item 7b(1) or (2) or both, specify the facts and reasons in Attac   |  |
| 8.                         | (Pr  | opose   | d) conservatee (check all that apply):  | Gric 12.9  |
|                            | a.   |   | will attend the hearing AND is the petitioner is not the petition nominated the proposed successor conservator.   | ner AND has has not  |
|                            | b.   |   | (initial appointment of conservator only): is able but unwilling to attend the hea  | ring AND does does not   |
|                            |  |   |   | er that another person act as conservator.   |
|                            | C.   |   | (initial appointment of conservator only): is unable to attend the hearing becau<br>Declaration—Conservatorship (form GC-335), executed by a licensed medical   |  |
|                            | d.   |   | practitioner is filed with this petition. will be filed before the h (initial appointment of conservator only): is not the petitioner, is out of state, ar  | •  |
|                            | е.   |   | (appointment of successor conservator only): will not attend the hearing.   |  |
| 9.                         |  | Me  | dical treatment of (proposed) conservatee   |  |
|                            |  | a.  | There is no form of medical treatment for which the (proposed) conservatee had consent.   | as the capacity to give an informed  |
|                            |  | b.  | A Capacity Declaration—Conservatorship (form GC-335) executed by a licens psychologist acting within the scope of his or her licensure, stating that the (pregive informed consent for any form of medical treatment and giving reasons and the scope of medical treatment and giving reasons are | oposed) conservatee lacks the capacity to nd the factual basis for this conclusion,    |
|                            |  | C.  | (appointment of successor conservator only) The conservatee's incapar treatment was determined by order filed in this matter on (date):   | will not be filed for the reason stated in c. city to consent to any form of medical . |
|                            |  |   | That order has neither expired by its terms nor been revoked.   |  |
|                            |  | d.  | (Proposed) conservatee is is not an adherent of a religion to as defined in Probate Code section 2355(b).   | that relies on prayer alone for healing,   |

(TYPE OR PRINT NAME OF PETITIONER)

(TYPE OR PRINT NAME OF PETITIONER)

Date:

(SIGNATURE OF PETITIONER)

(SIGNATURE OF PETITIONER)